

Summary of Employment, Demographics, and Commuting Patterns for Indian River County, Florida



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Labor Shed Analysis

A labor shed analysis is defined as where workers work and where workers live relative to a user-defined selection area. This analysis helps to determine where a labor market draws its commuting workers. Labor shed studies can draw comparisons between various geographies including state, Congressional District, Metropolitan Statistical Area (MSA), county, Workforce Investment Area (WIA), Zip Code, and Census tract. By indicating how many of the selection area workers work outside the area, labor sheds can help identify potential pools of workers who would be available for work in the user-defined area.

Labor shed studies provide economic developers and existing or prospective employers a tool to understand the local labor market and make informed expansion and site selection decisions. In addition, labor shed studies can help indicate potential impacts from environmental, social, or economic incidents.

OnTheMap, Census Bureau

OnTheMap is a mapping and reporting tool developed by the U.S. Census Bureau showing employment and home locations of workers with companion reports for user-defined areas. It is the first synthetic data product released by the Census Bureau. OnTheMap is an important tool for Florida to perform labor inflow/outflow analyses and provide commuting data to planning and economic development agencies as well as Regional Workforce Boards. OnTheMap data is also used by the Department of Economic Opportunity to help quantify natural disaster impacts for emergency management agencies based on where workers live and where they work.

OnTheMap integrates existing data from state-supplied administrative records on workers and employers with existing federal censuses, surveys, and other administrative records. The state Labor Market Information (LMI) agencies supply key data from unemployment wage records and from businesses each quarter. The Census Bureau merges the state-supplied data with current demographic information to produce the data found in OnTheMap. By combining data from different administrative sources, censuses, and surveys, the Census Bureau produces local employment information that was not previously available.

Florida Department of Economic Opportunity, Bureau of Workforce Statistics and Economic Research (WSER)

The Florida Department of Economic Opportunity, Bureau of Workforce Statistics and Economic Research (WSER), produces, analyzes, and distributes labor statistics to improve economic decision making. These data are produced as part of the federal/state cooperative statistical program with the U.S. Department of Labor, Bureau of Labor Statistics, and the Employment and Training Administration.

Executive Summary

The analysis of workforce and demographic characteristics, including commuting patterns of Indian River County was conducted to provide economic data on the population and labor force living or working in the county. The report is useful for detailing where workers work and live in order to align resources. This report includes population, labor force, and demographics for Indian River County.

Workers employed in Indian River County are clustered in the Health Care and Social Assistance (18.3%) and Retail Trade (14.4%) industries. Workers living in Indian River County are concentrated in the Health Care and Social Assistance (15.5%) and Retail Trade (13.2%) industries.

A detailed examination of commuting patterns for Indian River County shows that the county has a net outflow of -5,831 workers. Using the latest annual Census data available, there were 48,153 workers employed in Indian River County and 53,984 workers living in Indian River County. Of the workers who lived in the county, 26,734 workers (49.5%) were employed outside the county.

With 49.5% of workers who reside in Indian River County employed outside the county, Indian River County was ranked 23rd of 67 for the lowest outflow rankings among Florida counties. Leon (20.9%) had the lowest outflow rate, followed by Miami-Dade (22.0%) and Duval (25.5%). Glades (85.1%), Jefferson (82.2%), and Union (79.6%) had the highest worker outflow rates.

Of the 26,734 Indian River County workers employed outside the county, the top destination counties are St. Lucie County (4,725 workers), Brevard County (3,650 workers), and Palm Beach County (3,351 workers). Of the 20,903 Indian River County workers living outside the county, the top origin counties are St. Lucie County (5,902 workers), Brevard County (3,941 workers), and Palm Beach County (1,410 workers).

People QuickFacts

	Indian River County	Florida	United States
Population			
Population estimates, July 1, 2019, (V2019)	159,923	21,477,737	328,239,523
Population estimates base, April 1, 2010, (V2019)	138,028	18,804,564	308,758,105
Population, percent change - April 1, 2010 (estimates base) to July 1, 2019, (V2019)	15.9%	14.2%	6.3%
Population, Census, April 1, 2010	138,028	18,801,310	308,745,538
Population, Census, April 1, 2020	X	21,538,187	331,449,281
Age and Sex			
Persons under 5 years, percent	4.0%	5.3%	6.0%
Persons under 18 years, percent	15.6%	19.7%	22.3%
Persons 65 years and over, percent	33.8%	20.9%	16.5%
Female persons, percent	52.0%	51.1%	50.8%
Race and Hispanic Origin			
White alone, percent	86.7%	77.3%	76.3%
Black or African American alone, percent(a)	9.6%	16.9%	13.4%
American Indian and Alaska Native alone, percent(a)	0.4%	0.5%	1.3%
Asian alone, percent(a)	1.6%	3.0%	5.9%
Native Hawaiian and Other Pacific Islander alone, percent(a)	Z	0.1%	0.2%
Two or More Races, percent	1.6%	2.2%	2.8%
Hispanic or Latino, percent(b)	12.7%	26.4%	18.5%
White alone, not Hispanic or Latino, percent	75.0%	53.2%	60.1%
Population Characteristics			
Veterans, 2015-2019	15,274	1,440,338	18,230,322
Foreign born persons, percent, 2015-2019	9.9%	20.7%	13.6%
Housing			
Housing units, July 1, 2019, (V2019)	82,252	9,673,682	139,684,244
Owner-occupied housing unit rate, 2015-2019	79.2%	65.4%	64.0%
Median value of owner-occupied housing units, 2015-2019	\$202,300	\$215,300	\$217,500
Median selected monthly owner costs -with a mortgage, 2015-2019	\$1,322	\$1,503	\$1,595
Median selected monthly owner costs -without a mortgage, 2015-2019	\$512	\$505	\$500
Median gross rent, 2015-2019	\$959	\$1,175	\$1,062
Building permits, 2020	1,162	164,074	1,471,141

Legend

The vintage year (e.g., V2019) refers to the final year of the series (2010 thru 2019). Different vintage years of estimates are not comparable.

Fact Notes

(a) Includes persons reporting only one race

(b) Hispanics may be of any race, so also are included in applicable race categories

Value Flags

"Z" Value greater than zero but less than half unit of measure shown

Source: U.S. Census Bureau, State & County QuickFacts.

People QuickFacts (continued)

	Indian River County	Florida	United States
Families & Living Arrangements			
Households, 2015-2019	58,612	7,736,311	120,756,048
Persons per household, 2015-2019	2.60	2.65	2.62
Living in same house 1 year ago, percent of persons age 1 year+, 2015-2019	87.4%	84.5%	85.8%
Language other than English spoken at home, percent of persons age 5 years+, 2015-2019	13.3%	29.4%	21.6%
Computer and Internet Use			
Households with a computer, percent, 2015-2019	88.4%	91.5%	90.3%
Households with a broadband Internet subscription, percent, 2015-2019	82.1%	83.0%	82.7%
Education			
High school graduate or higher, percent of persons age 25 years+, 2015-2019	89.4%	88.2%	88.0%
Bachelor's degree or higher, percent of persons age 25 years+, 2015-2019	29.1%	29.9%	32.1%
Health			
With a disability, under age 65 years, percent, 2015-2019	9.8%	8.6%	8.6%
Persons without health insurance, under age 65 years, percent	18.2%	16.3%	9.5%
Economy			
In civilian labor force, total, percent of population age 16 years+, 2015-2019	47.6%	58.5%	63.0%
In civilian labor force, female, percent of population age 16 years+, 2015-2019	44.0%	54.3%	58.3%
Total accommodation and food services sales, 2012 (\$1,000)(c)	225,141	49,817,925	708,138,598
Total health care and social assistance receipts/revenue, 2012 (\$1,000)(c)	886,247	124,061,425	2,040,441,203
Total manufacturers shipments, 2012 (\$1,000)(c)	D	96,924,106	5,696,729,632
Total merchant wholesaler sales, 2012 (\$1,000)(c)	D	252,626,608	5,208,023,478
Total retail sales, 2012 (\$1,000)(c)	1,881,271	273,867,145	4,219,821,871
Total retail sales per capita, 2012(c)	\$13,383	\$14,177	\$13,443
Transportation			
Mean travel time to work (minutes), workers age 16 years+, 2015-2019	22.9	27.8	26.9
Income & Poverty			
Median household income (in 2019 dollars), 2015-2019	\$54,740	\$55,660	\$62,843
Per capita income in past 12 months (in 2019 dollars), 2015-2019	\$36,516	\$31,619	\$34,103
Persons in poverty, percent	11.5%	12.7%	10.5%

Legend

The vintage year (e.g., V2019) refers to the final year of the series (2010 thru 2019). Different vintage years of estimates are not comparable.

Fact Notes

(c) Economic Census - Puerto Rico data are not comparable to U.S. Economic Census data

Value Flags

"D" Suppressed to avoid disclosure of confidential information

Source: U.S. Census Bureau, State & County QuickFacts.

Business and Geography QuickFacts

	Indian River County	Florida	United States
Businesses			
Total employer establishments, 2019	4,409	574,51	7,959,103
Total employment, 2019	47,529	8,860,04	132,989,428
Total annual payroll, 2019 (\$1,000)	1,928,190	426,908,31	7,428,553,593
Total employment, percent change, 2018-2019	2.1%	2.2%	1.6%
Total nonemployer establishments, 2018	14,992	2,388,050	26,485,532
All firms, 2012	15,044	2,100,187	27,626,360
Men-owned firms, 2012	7,832	1,084,885	14,844,597
Women-owned firms, 2012	5,280	807,817	9,878,397
Minority-owned firms, 2012	2,960	926,112	7,952,386
Nonminority-owned firms, 2012	11,448	1,121,749	18,987,918
Veteran-owned firms, 2012	1,740	185,756	2,521,682
Nonveteran-owned firms, 2012	12,401	1,846,686	24,070,685
Geography			
Population per square mile, 2010	274.5	350.6	87.4
Land area in square miles, 2010	502.87	53,624.76	3,531,905.43
FIPS Code	12061	12	1

Source: U.S. Census Bureau, State & County QuickFacts.

Labor Force, Employment, and Unemployment

	April 2021				April 2020			
	LABOR	EMPLOY-	UNEMPLOYMENT		LABOR	EMPLOY-	UNEMPLOYMENT	
	FORCE	MENT	LEVEL	RATE (%)	FORCE	MENT	LEVEL	RATE (%)
Workforce Region 20	294,411	279,641	14,770	5.0	269,763	232,059	37,704	14.0
Indian River County	66,644	63,086	3,558	5.3	61,964	53,090	8,874	14.3
Martin County	75,797	72,840	2,957	3.9	68,565	60,108	8,457	12.3
St. Lucie County	151,970	143,715	8,255	5.4	139,234	118,861	20,373	14.6
Florida	10,357,000	9,825,000	532,000	5.1	9,718,000	8,369,000	1,349,000	13.9
United States	160,379,000	151,160,000	9,220,000	5.7	155,830,000	133,326,000	22,504,000	14.4

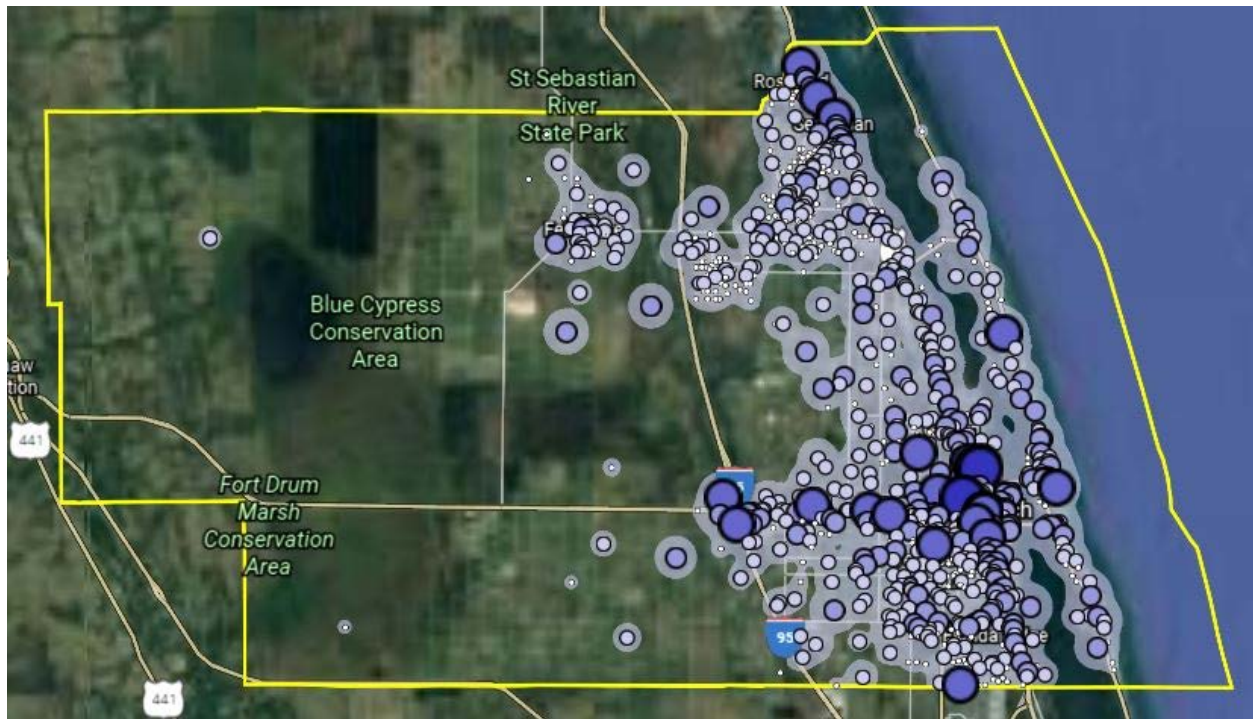
Source: U.S. Department of Labor, Bureau of Labor Statistics, Local Area Unemployment Statistics.

Population

	Population Estimate (as of July 1)							
	2012	2013	2014	2015	2016	2017	2018	2019
Workforce Region 20	572,385	578,320	587,609	600,275	615,050	627,105	638,354	649,220
Indian River County	140,473	141,895	144,445	147,434	151,159	154,241	157,187	159,923
Martin County	148,981	151,126	153,119	155,559	158,325	159,701	160,742	161,000
St. Lucie County	282,931	285,299	290,045	297,282	305,566	313,163	320,425	328,297
Florida	19,297,822	19,545,621	19,845,911	20,209,042	20,613,477	20,963,613	21,244,317	21,477,737
United States	313,830,990	315,993,715	318,301,008	320,635,163	322,941,311	324,985,539	326,687,501	328,239,523

Source: U.S. Census Bureau, Population Division.

Where Workers Work in Indian River County



Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

Map Legend

Job Density [Jobs/Sq. Mile]

- 5 - 321
- 322 - 1,271
- 1,272 - 2,854
- 2,855 - 5,071
- 5,072 - 7,921

Job Count [Jobs/Census Block]

- 1 - 4
- 5 - 56
- 57 - 280
- 281 - 883
- 884 - 2,156

Work Area Profile Summary

	Count	Share
Total Primary Jobs	48,153	100.0%
Jobs by Worker Age		
Age 29 or younger	9,971	20.7%
Age 30 to 54	23,826	49.5%
Age 55 or older	14,356	29.8%
Jobs by Earnings		
\$1,250 per month or less	10,261	21.3%
\$1,251 to \$3,333 per month	20,238	42.0%
More than \$3,333 per month	17,654	36.7%
Jobs by NAICS Industry Sector		
Agriculture, Forestry, Fishing and Hunting	1,081	2.2%
Mining, Quarrying, and Oil and Gas Extraction	21	0.0%
Utilities	33	0.1%
Construction	3,883	8.1%
Manufacturing	1,961	4.1%
Wholesale Trade	1,160	2.4%
Retail Trade	6,923	14.4%
Transportation and Warehousing	826	1.7%
Information	465	1.0%
Finance and Insurance	1,355	2.8%
Real Estate and Rental and Leasing	851	1.8%
Professional, Scientific, and Technical Services	2,470	5.1%
Management of Companies and Enterprises	154	0.3%
Administration & Support, Waste Management and Remediation	3,106	6.5%
Educational Services	2,898	6.0%
Health Care and Social Assistance	8,820	18.3%
Arts, Entertainment, and Recreation	2,630	5.5%
Accommodation and Food Services	4,844	10.1%
Other Services (excluding Public Administration)	2,072	4.3%
Public Administration	2,600	5.4%

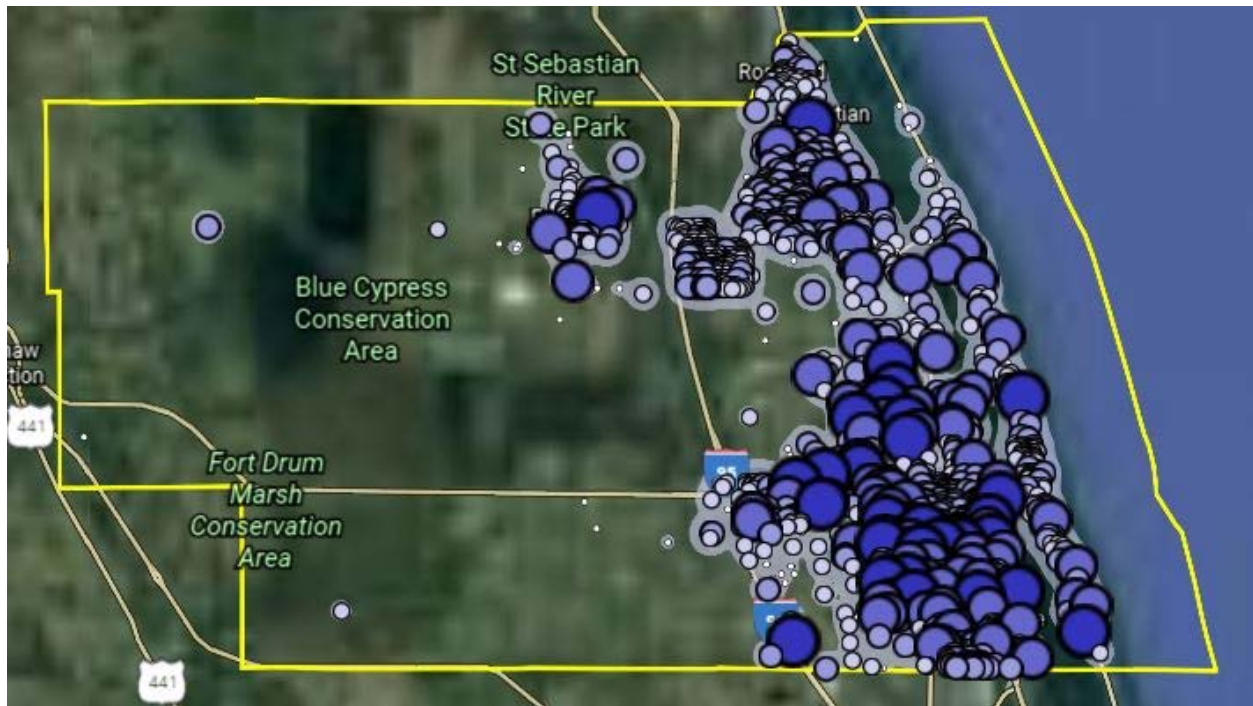
Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

Work Area Profile Summary - Demographics

	Count	Share
Jobs by Worker Race		
White Alone	39,969	83.0%
Black or African American Alone	6,423	13.3%
American Indian or Alaska Native Alone	188	0.4%
Asian Alone	909	1.9%
Native Hawaiian or Other Pacific Islander Alone	40	0.1%
Two or More Race Groups	624	1.3%
Jobs by Worker Ethnicity		
Not Hispanic or Latino	41,113	85.4%
Hispanic or Latino	7,040	14.6%
Jobs by Worker Educational Attainment		
Less than high school	5,724	11.9%
High school or equivalent, no college	10,601	22.0%
Some college or Associate degree	12,580	26.1%
Bachelor's degree or advanced degree	9,277	19.3%
Educational attainment not available (workers aged 29 or younger)	9,971	20.7%
Jobs by Worker Sex		
Male	23,215	48.2%
Female	24,938	51.8%

Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

Where Workers Live in Indian River County



Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

Map Legend

Job Density [Jobs/Sq. Mile]

- 5 - 79
- 80 - 301
- 302 - 673
- 674 - 1,192
- 1,193 - 1,861

Job Count [Jobs/Census Block]

- 1 - 3
- 4 - 20
- 21 - 66
- 67 - 156
- 157 - 305

Home Area Profile Summary

	Count	Share
Total Primary Jobs	53,984	100.0%
Jobs by Worker Age		
Age 29 or younger	11,075	20.5%
Age 30 to 54	26,686	49.4%
Age 55 or older	16,223	30.1%
Jobs by Earnings		
\$1,250 per month or less	11,157	20.7%
\$1,251 to \$3,333 per month	21,292	39.4%
More than \$3,333 per month	21,535	39.9%
Jobs by NAICS Industry Sector		
Agriculture, Forestry, Fishing and Hunting	1,025	1.9%
Mining, Quarrying, and Oil and Gas Extraction	39	0.1%
Utilities	243	0.5%
Construction	4,493	8.3%
Manufacturing	2,937	5.4%
Wholesale Trade	1,682	3.1%
Retail Trade	7,102	13.2%
Transportation and Warehousing	1,312	2.4%
Information	684	1.3%
Finance and Insurance	1,625	3.0%
Real Estate and Rental and Leasing	940	1.7%
Professional, Scientific, and Technical Services	3,096	5.7%
Management of Companies and Enterprises	427	0.8%
Administration & Support, Waste Management and Remediation	3,662	6.8%
Educational Services	3,586	6.6%
Health Care and Social Assistance	8,394	15.5%
Arts, Entertainment, and Recreation	2,178	4.0%
Accommodation and Food Services	5,329	9.9%
Other Services (excluding Public Administration)	2,147	4.0%
Public Administration	3,083	5.7%

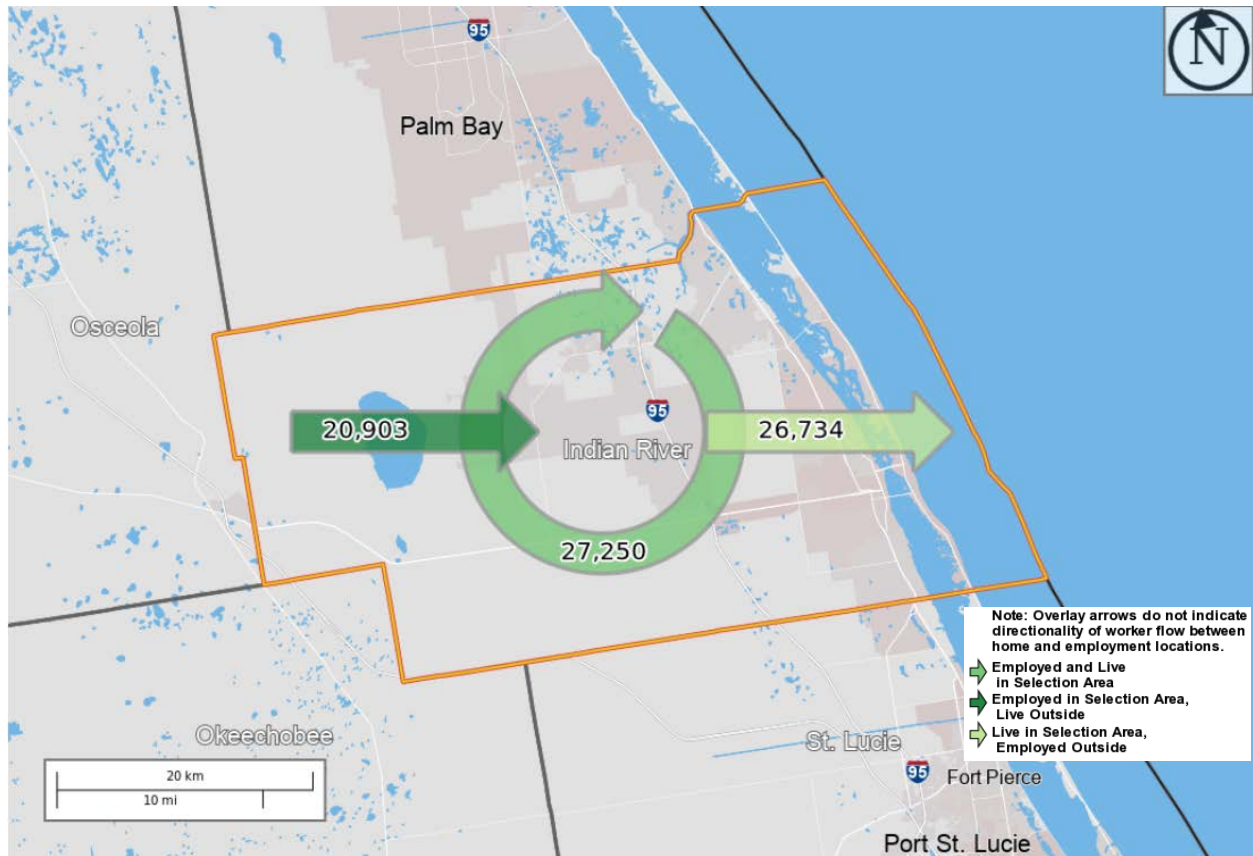
Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

Home Area Profile Summary - Demographics

	Count	Share
Jobs by Worker Race		
White Alone	46,020	85.2%
Black or African American Alone	6,090	11.3%
American Indian or Alaska Native Alone	216	0.4%
Asian Alone	982	1.8%
Native Hawaiian or Other Pacific Islander Alone	40	0.1%
Two or More Race Groups	636	1.2%
Jobs by Worker Ethnicity		
Not Hispanic or Latino	46,928	86.9%
Hispanic or Latino	7,056	13.1%
Jobs by Worker Educational Attainment		
Less than high school	5,938	11.0%
High school or equivalent, no college	11,718	21.7%
Some college or Associate degree	14,099	26.1%
Bachelor's degree or advanced degree	11,154	20.7%
Educational attainment not available (workers aged 29 or younger)	11,075	20.5%
Jobs by Worker Sex		
Male	27,220	50.4%
Female	26,764	49.6%

Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

Labor Inflow/Outflow Map



Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

Of the 48,153 people who are employed in Indian River County, 27,250 (56.6%) live and work in the county. There are 20,903 (43.4%) workers who live outside Indian River County and work within the county. Of the 53,984 workers who live within Indian River County, 26,734 (49.5%) residents work outside the county. There is a net outflow of -5,831 workers from Indian River County.

Labor Inflow/Outflow Summary

	Count	Share
Indian River County Labor Market Size (Primary Jobs)		
Employed in the Selection Area	48,153	100.0%
Living in the Selection Area	53,984	112.1%
Net Job Inflow (+) or Outflow (-)	-5,831	-
Indian River County Labor Force Efficiency (Primary Jobs)		
Living in the Selection Area	53,984	100.0%
Living and Employed in the Selection Area	27,250	50.5%
Living in the Selection Area but Employed Outside	26,734	49.5%
Indian River County Employment Efficiency (Primary Jobs)		
Employed in the Selection Area	48,153	100.0%
Employed and Living in the Selection Area	27,250	56.6%
Employed in the Selection Area but Living Outside	20,903	43.4%
Outflow Job Characteristics		
External Jobs Filled by Residents	26,734	100.0%
Workers Aged 29 or younger	5,841	21.8%
Workers Aged 30 to 54	13,362	50.0%
Workers Aged 55 or older	7,531	28.2%
Workers Earning \$1,250 per month or less	5,653	21.1%
Workers Earning \$1,251 to \$3,333 per month	9,996	37.4%
Workers Earning More than \$3,333 per month	11,085	41.5%
Workers in the "Goods Producing" Industry Class	4,358	16.3%
Workers in the "Trade, Transportation, and Utilities" Industry Class	6,983	26.1%
Workers in the "All Other Services" Industry Class	15,393	57.6%

Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

Labor Inflow/Outflow Summary (continued)

	Count	Share
Inflow Job Characteristics (Primary Jobs)		
Internal Jobs Filled by Outside Workers	20,903	100.0%
Workers Aged 29 or younger	4,737	22.7%
Workers Aged 30 to 54	10,502	50.2%
Workers Aged 55 or older	5,664	27.1%
Workers Earning \$1,250 per month or less	4,757	22.8%
Workers Earning \$1,251 to \$3,333 per month	8,942	42.8%
Workers Earning More than \$3,333 per month	7,204	34.5%
Workers in the "Goods Producing" Industry Class	2,810	13.4%
Workers in the "Trade, Transportation, and Utilities" Industry Class	5,586	26.7%
Workers in the "All Other Services" Industry Class	12,507	59.8%
Interior Flow Job Characteristics (Primary Jobs)		
Internal Jobs Filled by Residents	27,250	100.0%
Workers Aged 29 or younger	5,234	19.2%
Workers Aged 30 to 54	13,324	48.9%
Workers Aged 55 or older	8,692	31.9%
Workers Earning \$1,250 per month or less	5,504	20.2%
Workers Earning \$1,251 to \$3,333 per month	11,296	41.5%
Workers Earning More than \$3,333 per month	10,450	38.3%
Workers in the "Goods Producing" Industry Class	4,136	15.2%
Workers in the "Trade, Transportation, and Utilities" Industry Class	3,356	12.3%
Workers in the "All Other Services" Industry Class	19,758	72.5%

Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

Work Destination Summary

Where Workers are Employed Who Live in Indian River County

	Count	Share
Total Primary Jobs	53,984	100.0%
Job Counts by Counties Where Workers are Employed - Primary Jobs		
Indian River County, FL	27,250	50.5%
St. Lucie County, FL	4,727	8.8%
Brevard County, FL	3,650	6.8%
Palm Beach County, FL	3,351	6.2%
Broward County, FL	2,577	4.8%
Miami-Dade County, FL	1,808	3.3%
Orange County, FL	1,607	3.0%
Martin County, FL	1,515	2.8%
Hillsborough County, FL	922	1.7%
Polk County, FL	584	1.1%
Lee County, FL	540	1.0%
Pinellas County, FL	530	1.0%
Duval County, FL	442	0.8%
Seminole County, FL	388	0.7%
Sarasota County, FL	311	0.6%
Highlands County, FL	308	0.6%
Okeechobee County, FL	286	0.5%
Volusia County, FL	250	0.5%
Collier County, FL	236	0.4%
Osceola County, FL	220	0.4%
Manatee County, FL	215	0.4%
Lake County, FL	190	0.4%
Alachua County, FL	172	0.3%
Pasco County, FL	154	0.3%
Leon County, FL	150	0.3%
All Other Locations	1,601	3.0%

Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

Home Destination Summary

Where Workers Live Who are Employed in Indian River County

	Count	Share
Total Primary Jobs	48,153	100.0%
Job Counts by Counties Where Workers Live - Primary Jobs		
Indian River County, FL	27,250	56.6%
St. Lucie County, FL	5,910	12.3%
Brevard County, FL	3,941	8.2%
Palm Beach County, FL	1,410	2.9%
Broward County, FL	929	1.9%
Orange County, FL	922	1.9%
Miami-Dade County, FL	730	1.5%
Hillsborough County, FL	531	1.1%
Lee County, FL	465	1.0%
Martin County, FL	461	1.0%
Polk County, FL	437	0.9%
Okeechobee County, FL	420	0.9%
Volusia County, FL	367	0.8%
Pinellas County, FL	359	0.7%
Highlands County, FL	287	0.6%
Collier County, FL	285	0.6%
Osceola County, FL	282	0.6%
Seminole County, FL	278	0.6%
Duval County, FL	276	0.6%
Pasco County, FL	239	0.5%
Sarasota County, FL	239	0.5%
Manatee County, FL	205	0.4%
Lake County, FL	182	0.4%
Marion County, FL	155	0.3%
Charlotte County, FL	120	0.2%
All Other Locations	1,473	3.1%

Source: U.S. Census Bureau, OnTheMap Application and Longitudinal Employer-Household Dynamics program.

**Florida Department of Economic Opportunity
Bureau of Workforce Statistics and Economic Research
(WSER)**

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